MB-800: Microsoft Dynamics 365 Business Central Training – Functional Consultant

Training Overview

The MB-800 course is designed for professionals aiming to become functional consultants or solution specialists in Microsoft Dynamics 365 Business Central. It focuses on configuring and using Business Central to manage core business processes for small and medium-sized enterprises (SMEs).

Participants will gain hands-on experience in financial management, sales, purchasing, inventory, and operations within Business Central. The course also covers configuration, integration with Microsoft 365, user roles and permissions, reporting, and process automation using Power Platform.

By the end of this training, learners will be able to implement, configure, and support Business Central solutions and will be fully prepared for the **MB-800 certification exam**.

Training Topics

Deploy and configure Microsoft Dynamics 365 Business Central

- Administer Dynamics 365 Business Central online
- Create new companies in Business Central
- Migrate data to business central
- Migrate on premises data to dynamic 365 business central
- Manage users and implement security
- Set up email
- Integrate dynamics 365 business central with outlook
- Integrate dynamics 365 business central with teams
- Create workflows
- Use approval workflows

Use journals in Microsoft Dynamics 365 Business central

- Set up General journal templates
- Create and process journal entries
- Post periodic journal entries
- Use General ledger allocation

Build Reports for Microsoft Dynamics 365 Business central

- Introduction to report components
- Use the report design process
- Design the data model of a report
- Add a layout to a report
- Complete the report request page
- Add reports to tell me and substitute a report
- Use report triggers, functions, and processing-only reports
- Implement multilingual reports
- Work with reports
- Analyze list data using data analysis mode
- Extend reports

Develop using Power Apps and Power Automate for Dynamics 365 Business Central

- Introduction to Microsoft Power platform
- Create a canvas app based on business central data
- Use Power Automate
- Use model driven apps and Dataverse
- Create a custom connector to extend Microsoft Power platform functionalities

Configure Sales and Purchasing

- Introduction to integrating Dataverse
- Get started with the Shopify Connector
- Set up cash management
- Set up the chart of accounts
- Work with pages

- Create purchase documents
- Create sales documents
- Perform a bank reconciliation

Reconcile bank accounts in Microsoft Dynamics 365 Business Central

- Perform a bank reconciliation
- Set up a payment reconciliation journal
- News of payment reconciliation journal

Set up financial management in Microsoft Dynamics 365 Business Central

- Set up general agent configuration options
- Setup number series and trail codes
- Set up posting groups
- Setup dimensions
- Set up the chart of accounts

Get started with Trade in Microsoft Dynamics 365 Business Central

- Work with Trade master data
- Setup Trade

Process customer and vendor payments in Microsoft Dynamics 365 Business Central

- Set up cash management
- Enter payments in the cash receipt journal and the payment journal
- Suggest vendor payments
- Use checks to pay vendors

Get started with inventory management in Microsoft Dynamics 365 Business Central

- Create items
- Adjust inventory

Set up warehouse management in Microsoft Dynamics 365 Business Central

- Get started with warehouse management
- Set up zones and bins

- Create new bins
- Setup put away templates
- Configure bins on the location card
- Prepare warehouse management for item tracking

Sell items and services in Microsoft Dynamics 365 Business Central

- Create sales documents
- Ship and invoice items
- Manage sales price list
- Manage sales price
- Set-up discounts for your customers
- Promising sales order delivery

Work with the Microsoft Dynamics 365 Business Central user interface

- User interface essentials
- Personalize user interface
- Use alternative interface

Set up Microsoft Dynamics 365 Business Central for reporting

- Change how documents look
- Configured Business Central for Excel and power Bi

Work like a pro with data in Business Central

- Explore and modify information
- Search, filter, Sort and select data
- Master, supplement and personal data

Purchase items and services in Microsoft Dynamics 365 Business Central

- Create purchase documents
- Receive and invoice items
- Set up purchase prices and discounts
- Post purchase item charges
- Estimate purchase order receipts dates

Return items in Microsoft Dynamics 365 Business Central

- Set up returns management
- Manage customer returns
- Manage returns to vendors

Assemble Items in Microsoft Dynamics 365 Business Central

- Set up Assembly management
- Set up assembly items
- Assemble to Order
- Assemble to Stock
- Assemble for a Project