



MB-310: Microsoft Dynamics 365 Finance and Operations - Finance

Training Overview

This course is designed for individuals aiming to become functional consultants or finance professionals working with Microsoft Dynamics 365 Finance. It provides in-depth knowledge of core financial processes and features, including general ledger, accounts payable, accounts receivable, fixed assets, budgeting, and cost accounting.

Learners will gain hands-on experience configuring and using financial modules, setting up charts of accounts and dimensions, managing financial reporting, and supporting global financial operations.

By the end of this training, participants will be equipped to support financial operations, optimize workflows, and prepare for the **MB-310 certification exam**

Training Topics

Configure and use the General Ledger

- Get started with Dynamics 365 Finance
- Configure currencies
- Create fiscal calendars, years, and periods
- Configure chart of accounts
- Configure ledgers and journals
- Perform general ledger daily procedures
- Intercompany accounting
- Configure ledger allocations and accruals
- Configure and perform periodic processes

Configure and use Cash and Bank Management, and Sales Tax

- Configure Cash and Bank Management



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- Work with Cash and Bank Management
 - Configure Letters of credit and guarantees
 - Configure and process Post-dated checks
 - Configure Taxes

Work with Accounts Payable

- Configure Accounts payable
- Perform Accounts payable daily procedures
- Work with accounting distributions, Invoice validations and settlements

Work with Accounts Receivable

- Configure accounts receivable
- Perform accounts receivable daily procedures
- Configure credit and collections
- Process credit and collections

Configure and use Budgeting

- Configure and use basic Budgeting and Budget control
- Configure and use Budget Planning

Configure and manage Fixed Assets and Asset leasing

- Configure Fixed Assets management
- Manage Fixed Assets
- Work with Asset leasing

Get started with Cost Accounting for Supply chains

- Get started with Cost Accounting